Match Search Criteria View

Select a primary person to compare matches with.   ?

Select one or more persons that have a match to the primary person. To automatically include siblings, set the include siblings   ?

Select one or more surnames to limit profile selections to the selected surnames.   ?

Select Subject

Limit By Names

Limit By Surname

Jim Collins

Adelaide Steely
Alan Pestronk
Alice Collins Plebuch

Doe
Jones
Smith

Exclude Close Relatives   ✓   ?

Add Siblings to Names   ?

Select one or more chromosomes to filter results with.   ?

Select the minimum cM value for test results to be returned.   ?

Select the gender (M/F) to limit results.

Limit By Chromosomes

Select Minimum cM

Limit By Gender

Selected Chromosomes

Minimum cM

Gender (M/F)

?

Search Criteria 1

Limit By Chromosomes ⛢

Selected Chromosomes

Select Minimum cM ⋈⋈

Minimum cM

Limit By Gender ♂

Gender (M/F)

Enter a maternal haplogroup in the text box below to limit the results to the chosen group. You do not need to enter the entire haplogroup. If you only enter the first few letters of the haplogroup, the search will include all of the subgroups from

Enter a paternal haplogroup in the text box below to limit the results to the chosen group. You do not need to enter the entire haplogroup. If you only enter the first few letters of the haplogroup, the search will include all of the subgroups from

Select one or more file names to limit the query results to matches in those files only.

Limit By File 📄

Limit By Maternal Haplogroup ♀

Maternal Haplogroup

Limit By Paternal Haplogroup ♂

Paternal Haplogroup

Limit By Match Type ♂

Limit By Testing Agency 🧪

Search Criteria 2

The Match Search Criteria View provides a simple and flexible way for specifying search criteria for displaying of DNA match data in your project. To enter data for the various filters tap on the filter button above the text box.

In most cases a popup will be displayed showing the available choices. If a popup does appear, tap on the choice you desire to select it.

Some filters allow multiple choices to be made. For filters that allow multiple choices to be made, there will be a done button on the right hand corner of the popup's navigation bar. Tap the done button when you have finished making selections.

A few filters allow the direct entry of text. When you tap on a filter button that allows the direct entry of text, a keyboard will appear. Enter the desired text and when you have completed entering the text, tap the return key.

Finally, there are toggle check box options. Tap in the check box to turn the option on or off. If the check mark is being displayed, the option is turned on. If the check mark is not displayed, the option is turned off.

If you have tapped on a filter button and you decide before making a choice that you do not want to enter a value, tap on the iPad screen outside of the popup.

Navigation Bar

The navigation bar contains three buttons, Cancel, Clear Values, and View Matches.

Cancel Button

Tapping the Cancel button returns the screen to the main menu without savings any changes that may have been made.

Clear Values

By default, when the Match Search Criteria view is displayed, the values used for the previous search are restored. The Clear Values button clears any saved values and resets defaults.

Show Matches

The Show Matches button initiates a search for matches

based upon the criteria that you have set. If there are no filters selected when the Show Matches button is tapped, the entire database will be displayed. In most cases displaying the entire database is of little value and can take some time for large data bases.

Select Subject Filter

The Select Subject Filter is used to select the primary person for a query. When a primary person is specified, only matches that contain the name of the primary person will be returned. The primary person is most often the individual for whom the project has been created for, but not always.

Select Subject Button

The Select Subject button is the means for selecting the primary person. When the button is tapped, a popup list of available persons to select will be presented. You can use the search bar on the popup to quickly scroll to the

person you want to select. When you have scrolled to the
person you want selected, tap on the person's name.

Additional Persons Filter

The Additional Person filter is used to limit the number of
results returned for the selected Primary Person. Only
the persons specified in the Additional Persons filter will
be returned in the search.

Limit By Name Button

Tapping the Limit By Name button launches a popup containing the names of the available people who can be used in the Additional Persons Filter. This popup supports multiple selections. Use the included search bar to help scroll through the list.

Make your one or more selections by tapping on the names desired. When a name is selected a check mark will appear to the right of the name. To deselect a name tap on it again. When you have completed selecting the names you want selected, tap the DONE button to save your changes. Do not tap the DONE button until you have made all of your selections or you will have to start over.

Exclude Close Relatives

The Exclude Close Relatives check box works with the primary person only. When Exclude Close Relatives is selected, the results of a query will not include those persons designated as close relatives to the Primary Person. If you want the close relatives show, you must toggle the Exclude Close Relatives check box off.

Add Siblings To Names

The Add Siblings to Names check box works in conjunction with the Additional Persons Filter. When a person has persons associated with him/her as siblings, the Add Siblings To Names filter will include the siblings in the list of Additional Persons automatically.

Surnames Filter

The Surnames filter is used to limit the results of the

search to only those persons who have been associated with the selected surnames.

Limit By Surname Button

To use the Surnames filter, tap the Limit by Surname button. A popup view with the names of persons will be shown. You can use the search bar at the top of the view to expedite scrolling through the list to find those surnames that you want to select. Multiple surnames can be selected by tapping on the name. A second tap on a selected name will deselect the name. When you have finished selecting surnames for the search, tap the DONE button to save your results.

Chromosome Filter

The Chromosome filter provides the ability to limit the search results to one or more selected chromosomes. The X chromosome is represented by the number 0.

Limit by Chromosome Button

 To use the Chromosome Filter tap on the Limit by Chromosome button. This will launch a popup with the available chromosome values. Select one or more values and when done selecting values tap the done button to save the selected chromosomes.

Minimum cM Filter

The Minimum cM filter provides a means for limiting the search results to matches in which the cM length is equal to or greater then the chosen value.

Minimum cM Button

 Tap the Minimum cM button to launch a popup window with minimum cM values to choose from. Tap on the desired value and it will saved automatically.

Gender Filter

Limit By Gender ⚥

| F |
| M |

Use the gender filter to limit the return results to either male or female persons.

Paternal Haplogroup Filter

Limit By Paternal Haplogroup ♂

Paternal Haplogroup

Use the Paternal Haplogroup filter to limit the results to the entered value. It is not necessary to enter the entire value, just the beginning

letters of the group. (I.e. R1 will return R1B1..)

Maternal Haplogroup Filter

Limit By Maternal Haplogroup ♀

Maternal Haplogroup

Use the Maternal Haplogroup filter to limit the results to the entered value. It is not necessary to enter the entire value, just the
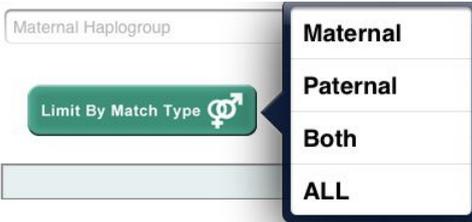
beginning letters of the group.

File Filter

 The file filter limits returned results to only the selected files In addition, files that have been selected by this filter, will automatically be attached to emails sent from the Matches view.

Limit By Match Type

 The Limit By Match Type filter limits the returned results of secondary persons to their know match type, maternal, paternal, or both.

The Match Type must have been already entered for the person in the Person Tool.

Limit By Testing Agency

The Limit by Testing Agency filter limits the returned results to results provided by 23ANDME, FTDNA, or both. The testing agency is encoded into the Match rows when they are imported.